

TASAS DE PRODUCTOS ACTIVOS DEL BANCO FORMOSA S.A.[illegible]

TABLE SIXTEEN: INDEX OF INSTANTANEOUS PREVALENCE

UMLA	Contract	Project	Revenue	Cost	Profit	Profit Margin	Profit Margin	Profit Margin
Contract 1: Revenue 100,000	Contract 1	Project 1	100,000	30,000	70,000	70%	70%	70%
Contract 2: Revenue 100,000	Contract 2	Project 2	100,000	30,000	70,000	70%	70%	70%
Contract 3: Revenue 100,000	Contract 3	Project 3	100,000	30,000	70,000	70%	70%	70%
Contract 4: Revenue 100,000	Contract 4	Project 4	100,000	30,000	70,000	70%	70%	70%
Contract 5: Revenue 100,000	Contract 5	Project 5	100,000	30,000	70,000	70%	70%	70%
Contract 6: Revenue 100,000	Contract 6	Project 6	100,000	30,000	70,000	70%	70%	70%
Contract 7: Revenue 100,000	Contract 7	Project 7	100,000	30,000	70,000	70%	70%	70%
Contract 8: Revenue 100,000	Contract 8	Project 8	100,000	30,000	70,000	70%	70%	70%
Contract 9: Revenue 100,000	Contract 9	Project 9	100,000	30,000	70,000	70%	70%	70%
Contract 10: Revenue 100,000	Contract 10	Project 10	100,000	30,000	70,000	70%	70%	70%
Contract 11: Revenue 100,000	Contract 11	Project 11	100,000	30,000	70,000	70%	70%	70%
Contract 12: Revenue 100,000	Contract 12	Project 12	100,000	30,000	70,000	70%	70%	70%
Contract 13: Revenue 100,000	Contract 13	Project 13	100,000	30,000	70,000	70%	70%	70%
Contract 14: Revenue 100,000	Contract 14	Project 14	100,000	30,000	70,000	70%	70%	70%
Contract 15: Revenue 100,000	Contract 15	Project 15	100,000	30,000	70,000	70%	70%	70%
Contract 16: Revenue 100,000	Contract 16	Project 16	100,000	30,000	70,000	70%	70%	70%
Contract 17: Revenue 100,000	Contract 17	Project 17	100,000	30,000	70,000	70%	70%	70%
Contract 18: Revenue 100,000	Contract 18	Project 18	100,000	30,000	70,000	70%	70%	70%
Contract 19: Revenue 100,000	Contract 19	Project 19	100,000	30,000	70,000	70%	70%	70%
Contract 20: Revenue 100,000	Contract 20	Project 20	100,000	30,000	70,000	70%	70%	70%

	Pre-Merger total	Post-Merger total	Share Acquisition Total Post-Merger total/Pre-Merger
Individuelle Vermögensgegenstände	40,00%	52,00%	52,03%
Individuelle Verbindlichkeiten	40,00%	52,00%	52,03%
Ges. Eigen- / Fremdfinanz.	21,00%	26,70%	26,02%

TABLEAU 1. ÉVALUATION DES RÉSULTATS OBTENUS

Unidad	Administración	Regimen	Forma	Tipología	2014 (M\$)	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030
Red General para la conexión en Red de Cables y Cables de Fibra	Redes de Fibra	Monopolio Natural de Red	Red Fibra	7-p	45,00%	-	47,00%	-	47,00%	47,00%	50,17%	50,17%	50,00%	50,00%	48,23%	-	58,59%	-	58,59%	58,59%	
			Redes - Regulatoria	7-p	-	47,00%	47,00%	47,00%	50,17%	50,00%	50,00%	50,00%	-	-	58,59%	-	58,59%	58,59%			
		Redes	Red Fibra	7-p	-	-	-	-	-	-	50,00%	-	-	-	-	-	-	26,83%	-	-	
Redes de Fibra para Reglas de Servicio	Redes de Fibra	Monopolio	Red Fibra	7-p	-	50,00%	-	-	-	-	50,00%	-	-	-	-	-	26,83%	-	-	-	
Cables Preconstruidos para Óptica	Redes de Fibra	Monopolio Natural de Red	Red Fibra - Preconstruido / Regulatoria	7-p	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
			Redes - Regulatoria											-	-	-	-	-	-	-	
			Redes - Regulatoria											-	-	-	-	-	-	-	
Redes de Fibra para Óptica	Redes de Fibra	Monopolio	Red Fibra - Preconstruido / Regulatoria	7-p	-	50,00%	50,00%	-	-	-	50,00%	50,00%	-	-	-	97,51%	97,51%	-	-	-	
Redes de Fibra para Óptica - Preconstruido	Redes de Fibra	Monopolio	Red Fibra - Preconstruido / Regulatoria	7-p	-	50,00%	50,00%	-	-	-	50,00%	50,00%	-	-	-	127,42%	127,42%	-	-	-	

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